



Date: 14/06/2024

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051
Dear Sir/Madam,

Sub: Intimation regarding under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to **Regulation 51** of the SEBI Listing Regulations, this is for your kind information that we are proposed to raise fund by way of allotment of shares which is supposed to be done through resolution by circulation which will be circulated on 20.06.2024

Detailed circular resolutions proposed to be passed including allotment of equity shares have been enclosed herewith for your information and necessary record

You are request you to please take the same on record.

Thanking You

For Vedika Credit Capital Limited
For Vedika Credit Capital Ltd

Gaurav Kumar Vohra

Company Secretary

Gaurav Kumar Vohra
Company Secretary & Compliance Officer



CIRCULAR RESOLUTIONS

ITEM NO.1: TO DISCUSS & APPROVE ALLOTMENT OF EQUITY SHARES OF THE COMPANY, ON PRIVATE PLACEMENT BASIS.

Shareholders Given their assent upon offer and issue of Equity Shares of the Company, On Private Placement Basis on the terms, so as more fully prescribed in the offer documents at their meeting dated **02.04.2024**

Accordingly, company received Subscription amount from the prospective allottees.

Therefore, board be and hereby requested to approve the same by passing the following resolution, with or without modification if any.

“RESOLVED THAT pursuant to the provisions of Section 42, 62(c) and other provisions, applicable, if any, of the Companies Act, 2013 read with Companies (Prospectus and allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 including any statutory enactment, modification etc. thereto, and in pursuant to the approval of the shareholders at its duly convened Extra Ordinary General meeting held on **02/04/2024**, the consent of the Board of Directors of the Company be and is hereby accorded for an allotment of **2999263(Twenty-Nine Lakh Ninety-Nine Thousand Two Hundred Sixty-Three)** Equity Share having face value of **Rs. 10/- (Rupees Ten only)** each (the “Shares”) at **Rs. 132.00(Rupees One Hundred and thirty-two only)** each which includes Premium of **Rs. 122.00 (Rupees One Hundred and twenty-two only)** per share) to eligible persons, for an aggregate sum of **Rs. 39,59,02,716.00/- (Thirty-Nine Crore Fifty-Nine Lakh Two Thousand Seven Hundred Sixteen).**

RESOLVED FURTHER THAT the said Equity Shares shall rank pari-passu with existing Equity Shares in all respects.

RESOLVED FURTHER THAT Mr. Vikram Jain & Mr. Gautam Jain, the Directors of the company and Mr. Gaurav Kumar Vohra, Company Secretary of the company be and is hereby severally authorized on behalf of the Board of Directors of the company to file Return on Allotment of aforesaid shares in E-Form No. PAS-3 or such other applicable form from time to time with the Registrar of Companies / Ministry of Corporate Affairs by affixing Digital Signature thereto.

RESOLVED FURTHER THAT Mr. Vikram Jain & Mr. Gautam Jain, the Directors of the company and Mr. Gaurav Kumar Vohra, Company Secretary of the company be and is hereby severally authorized on behalf of the Board of Directors of the company to make necessary entries in respect of issue and allotment of aforesaid shares be made in the Register of Members.

RESOLVED FURTHER THAT Mr. Vikram Jain & Mr. Gautam Jain, the Directors of the company and Mr. Gaurav Kumar Vohra, Company Secretary of the company be and is hereby severally authorized on behalf of the Board of Directors of the company to intimate above allotment to Depositories and/or R&T agents by submitting necessary documents so as required in this regard

RESOLVED FURTHER THAT Mr. Vikram Jain & Mr. Gautam Jain, the Directors of the company and Mr. Gaurav Kumar Vohra, Company Secretary of the company be and is hereby severally authorized on behalf of the Board of Directors of the company to do all such acts, deeds, matters and things which may deem necessary, pertinent, desirable, incidental in this regard.”

For VEDIKA Credit Capital Ltd
Gaurav Kumar Vohra
Company Secretary