

**Date: 14th February 2021****Ref No.:** LC(BSEINT-52(7))/VCCL8/FEB-14/2022

To,
Listing Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai- 400 001.

Dear Sir/Madam,

Sub: Statement indicating the utilization of issue proceeds of non-convertible debentures under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above, we hereby confirm that, the proceeds of the issue of Non-Convertible Debentures (NCDs) raised up to December 31, 2021, were utilized by Vedika Credit Capital Limited for the purpose for which the amounts were raised, as mentioned in the respective offer documents of issue of NCDs.

We request you to take the above on record.

Thanking You.

Yours faithfully,

For Vedika Credit Capital Limited

For Vedika Credit Capital Ltd

Gaurav Kumar Vohra

Company Secretary

Gaurav Kumar Vohra

Company Secretary and Compliance Officer

Place: Ranchi